TPP Opportunities for Vietnam

- Exports up 28.4% in 2025 over the “base line” w/o TPP
  - $239 billion without TPP apparel/footwear $113 billion
  - $307 billion with TPP apparel/footwear $165 billion

- GDP up 10.5% in 2025 over the “base line” w/o TPP

Source:
Petri, Peter et al., *The Trans-Pacific Partnership and Asia-Pacific Integration: A Quantitative Assessment*
http://www.amchamvietnam.com/30436144/tpp/
TPP Opportunities for Vietnam

Why such large gains?

- More exports of manufactures (34%)*
- More imports of consumer and production goods (27%)*
- More inward FDI due to investor optimism
- Stronger links to international supply chains
- Productivity gains from competition
- Momentum for reforms boosting growth and opportunity
Quality and Safety …
Technical Barriers to Trade … ?

- “Non-Tariff Barriers”
- WTO Technical Barriers to Trade Agreement
- TPP Chapter 8 – Technical Barriers to Trade
  - Technical Regulations
  - Conformity Assessments
  - Transparency
  - Compliance Period
- Informed compliance and shared responsibility